

A REVIEW ON LABORATORY DIAGNOSIS OF MYCOBACTERIUM TUBERCULOSIS.

ABSTRACT. Tuberculosis remains the major public health concern worldwide responsible for about 1.6 million deaths and 0.3 million co-infected with HIV annually. *Mycobacterium* is the causative agent of tuberculosis infection and is transmitted principally through air when an infected person coughs, talks, sneezes etc. This infection can be diagnosed using different Microbiological, Molecular and Immunological techniques including, sputum smear microscopy, sputum culture, nucleic-acid amplification test (NAAT), genotyping assay, tuberculin skin test (TST), interferon-gamma release assay (IGRAs) etc. These techniques vary in sensitivity and specificity as well as the ease with which they are carried out. World Health Organisation (WHO) encourages the use of techniques that are sensitive, patient-friendly, and those which produce accurate results in any clinical setting world-wide. Hence, this review highlights smear microscopy and incorporation of more rapid and sensitive diagnostic techniques such as Gene Xpert, IGRAs and urinary antigen analysis in clinical setting in the detection of *Mycobacterium*. These techniques show high sensitivity, are less time consuming do not require a repeat for a single result, some are able to differentiate latent and active TB infections, and can be used to screen people unable to expectorate. However, although sputum culture does not have all these capacities rolled in one, it remains the bench mark or confirmatory test for detection of *M. tuberculosis*.

Keys Words: *Mycobacterium tuberculosis*, Laboratory techniques for MTB diagnosis, Challenges in MTB diagnosis, Sensitivity and Limitation in MTB diagnosis.

INTRODUCTION

Mycobacterium tuberculosis is a non-motile, non-spore forming, obligate aerobe, acid fast bacillus [1]. It is a pathogenic organism belonging to the family Mycobacteriaceae. The family is divided into *Mycobacterium tuberculosis* complex (MTC), *Mycobacterium avium* complex (MAC) and non-tuberculosis Mycobacteria. Members of each group are shown in Table 1 below.

Table 1. Members of *M. tuberculosis* and *M. avium* complex

<i>Mycobacterium tuberculosis</i> complex (MTC)	<i>Mycobacterium avium</i> complex (MAC)
<i>M. africanum</i>	<i>M. avium</i>
<i>M. bovis</i>	<i>M. avium silvaticum</i>
<i>M. bovis-BCG</i>	<i>M. avium hominissiuus</i>
<i>M. canetti</i>	<i>M. colombiense</i>
<i>M. caprae</i>	<i>M. indicus pranii</i>
<i>M. microti</i>	<i>M. intracellulare</i> and <i>M. avium paratuberculosis</i>
<i>M. mungi</i>	

M. orygis

M. pinnipedii

M. suricatae and *M. tuberculosis*

32 The non-tuberculous Mycobacterium (NTB) group causes pulmonary disease similar to
33 tuberculosis [2].

34 *M. tuberculosis* was first discovered in 1882 by Robert Kock [3] as organism with several
35 notable features such as, ability to enter non replicating states for long period and cause latent
36 infection, possession of waxy cell wall, slow growth rate in culture, intrinsic drug resistance
37 and antibiotic tolerance [4]. Like all Mycobacteria, it is distinguished by its ability to form
38 stable mycolate complexes with acrylmethane dyes (Carbolfuchsin, auramine, and
39 rhodamine).

40 The report of James *et al.* (2016) [1], states that about 98 % of TB cases are transmitted
41 through aerosol when a person with pulmonary disease coughs, talks, sneezes etc. Once an
42 infected droplet is inhaled, *M. tuberculosis bacilli* land in the alveoli where they are engulfed
43 by alveolar macrophages. In some individuals, the immune system is able to clear the
44 infection without treatment. In others, it subverts the alveolar macrophages and replicates
45 inside the phagocyte for several weeks [5]. As the bacilli multiply, they are frequently carried
46 into the regional lymph nodes by alveolar macrophages and can spread haematogenously to
47 other sites including the lung apices, vertebrae, peritoneum, meninges, liver, spleen, lymph
48 nodes and genitourinary tract.

49 WHO Report (2018) states that tuberculosis is one of the top 10 causes of death worldwide,
50 adding that 10 million people were infected with TB in 2017 and 1.6 million lives were lost
51 including 0.3 million co-infected with HIV [6]. Despite the 22 % fall in TB death rate
52 between 2000 and 2015, WHO still regrets that there are information gaps due to under-
53 reporting of TB cases, especially in countries with large unregulated private sector and under-
54 diagnosis in countries with major barriers to accessing health care facilities; thus, causing
55 reported reduction in rate of TB infection to remain static at 1.5 % from 2014-2015.

56 The National tuberculosis and Leprosy Control report in (2016) states that Nigeria was
57 ranked 4th country with the highest cases of tuberculosis world-wide. The statistics also
58 showed that over 80% of tuberculosis cases in Nigeria were still under-detected due to poor
59 diagnostic techniques, as a result, over 1.6 million lives are lost annually in the country due to
60 this infection.

61 The 2015 global TB report records that Nigeria and five other countries, namely, India,
62 Indonesia, China, Pakistan, and South Africa accounted for 60 % of total TB cases worldwide
63 with 10.4 million new cases, about 1.8 million deaths and 0.4 million HIV co-infections.
64 WHO in its 2016 “Global tuberculosis Report” pointed out that for the above mentioned
65 countries to meet up with the global targets of disease eradication, quick attention need to be
66 given to preventive, diagnostic and treatment procedures. Appropriate attention on these
67 areas will move these countries from the current static TB status (1.5 %) to accelerated 4-5 %
68 annual decline, the first mile stones of World Health Assembly approved “End TB Strategy”
69 2020. The present review seeks to evaluate commonly used laboratory techniques for
70 detecting the presence of TB bacilli, their limitations base on time used in producing result.

71

72 **TECHNIQUES USED IN TB DIAGNOSIS**

73 **MICROBIOLOGICAL TECHNIQUES**

74 **Sputum Smear Microscopy**

75 This technique has been the primary method for diagnosis of pulmonary tuberculosis in low
76 and middle income countries where nearly 95-98% deaths due to TB occurs. It is a simple,
77 rapid, and inexpensive technique that is highly specific in identifying highly infectious
78 person. It is also very useful in areas with very high tuberculosis prevalence and widely
79 applicable in various populations with different socio-economic levels, hence, has served as
80 an integral part of the global strategy for TB control.

81 In this method, productive cough (sputum) is first digested in potassium hydroxide (KOH),
82 then neutralize with hydrochloric acid (HCL) and concentrated by centrifugation. The
83 sediment is smeared on a grease free slide, heat fixed and stained using Ziehl-Nelsen
84 technique. The slides are subsequently examined for acid fast bacilli under the microscope
85 [7].

86 **Sputum Culture**

87 Sputum culture is another microbiological technique used in detecting and identifying
88 *Mycobacterium* in solid or liquid medium. In this technique, a loop-full of KOH digested
89 sputum specimen is inoculated unto already prepared Lowenstein-Jensen (LJ) slopes in a
90 screw-capped universal bottle and incubated aerobically at 37 °C for 8-10 weeks and
91 observed regularly for growth. Slopes with insignificant growth after 10 weeks of incubation
92 are not considered as positive result. Brown granular colonies (sometimes called “buff, rough
93 and tough”) indicate the presence of *M. tuberculosis*. Prominent and suspected colonies are
94 smeared on slide and stained using Ziehl-Neelson (ZN) technique. This technique also give
95 room for determination of sensitivity of the bacterium to different TB drugs [8].

96 **MOLECULAR TECHNIQUES**

97 **Cartridge Based Nucleic Acid Amplification Test (CB-NAAT)**

98 This technique is used in the detection of *M. tuberculosis* DNA and Rifampicin-resistance
99 mutation in 81-bp region of rpoB gene determining region (RRDR). A deep productive cough
100 is collected from a suspected patient, 2:1 ratio of the sample buffer is added to the specimen,
101 shaken and allow to stand for 15 minute at room temperature. 2mL of inactivated material
102 (equivalent to 0.5 ml of decontaminated pellet) is transferred to cartridge and inserted into
103 MTB-RIF test platform for automatic filter and washed. The filter is captured for ultrasonic
104 lysis to release the DNA of M.TB. The DNA molecule is mixed with dry Polymerase chain
105 reaction (PCR) reagent for amplification and detection. The result is ready in 1 hour 45
106 minute showing MTB/RIF resistance detected in positive samples, not detected in negative
107 samples and not clear for repeat [9]. Other molecular techniques include Genotyping and
108 Spoligotyping not reviewed in detail here.

109 **IMMUNOLOGICAL TECHNIQUES**

110 **Tuberculin Skin Test (TST)**

111 TST was the first assay introduced by Charles Mantoux in 1908 and is still widely used as an
112 important screening test for tuberculosis [10, 11]. It is used in determining previous infection
113 with M.TB based on the principle of delayed hypersensitivity reactions to tuberculin antigen
114 (purified protein derivative (PPD)). PPD is a cell-free purified protein fraction obtained from
115 a human strain of M.TB consisting of more than 200 proteins. The reaction produced by TST
116 may occur in patients with active tuberculosis, latent tuberculosis infection (LTBI) or in those
117 previously immunized with BCG vaccine. The delayed hypersensitivity reaction, however is
118 not specific for all Mycobacterial infections. In this method, a vial of PPD usually 0.1 (TU) is
119 injected intradermally into the forearm of an individual. Previous exposure to *M. tuberculosis*

120 induce an immune response in the skin injected and inoculated with the bacterial proteins
121 within 48-72 hours after injection. Diameter of (a palpable raised, hardened area) of 5-15
122 mm across the forearm perpendicular to the long axis in millimetres is considered positive
123 (Mantoux tuberculin skin test DVD Transcript and Faculitor Note, 2003).

124 **Interferon-gamma Release Assay (IGRAs)**

125 Recently, Food and Drug Administration (FDA) US, approved three whole blood
126 immunodiagnostic assays (Quantiferon-TB Gold in Tube, T-SPOT.TB and QuantiFeron
127 Gold). QuantiFeron-TB Gold in tube (QFT GIT) assay is based on region of difference-1
128 (RD-1) specific peptides of TB antigens (ESAT-6, CFP-10 and TB7.7). These antigens are
129 made available commercially in tubes format for use in the screening of *in-vitro* specific
130 immune response to *M. tuberculosis* [12]. QFT-GIT was the first whole blood test approved
131 for the diagnosis of LTBI. However, the three techniques make use of blood but are different
132 in screening ability and are reagent based. According to Centre for Disease Control (CDC)
133 guidelines, these techniques can be use in all circumstances for which TST is currently being
134 used, including evaluation of contacts of TB cases, recent immigrants vaccinated with BCG,
135 differentiating infection by other M.TB complex and tuberculosis screening of health-care
136 workers etc. QFT-GIT assay rely on the production of interferon gamma (IFN- γ), a potent
137 pro- inflammatory cytokine released by T-cells and natural killer (NK) cells as a function of
138 activation of macrophages. It is a reflective of adaptive T- cell responses to TB antigen.

139 A prominent vein of a consenting individual is aseptically swabbed and 1 mL of whole blood
140 is collected into the three different tubes. One coated with ESAT-6, CFP-10 and TB7.7 TB
141 antigen (detect CD4+ T cell responses to TB antigen), the second tube is a positive control
142 mitogen that induces low response indicating inability to generate IFN- γ and a negative
143 control tube with heparin (anticoagulant) alone. Tubes are inverted severally (9-10) times to
144 solubilize contents. The blood is incubated for 16-24 hours at 37 °C. The amount of IFN- γ
145 released from harvested plasma after incubation is quantified using Enzyme-linked
146 Immunosorbent assay (ELISA) reader. The reading of the second and third tubes is
147 subtracted from the first tube (nil tube), values equivalence to 35 International unit (IU) is
148 regarded as positive for IGRAs (WWW.Qiagen.com). According to literature, this technique
149 offers a more sensitive approach than the conventional TST in detecting LTB infection [13].
150 It is also believed to be a better indicator of the risk group of *M. tuberculosis* infection
151 especially among BCG-vaccinated individual. Apart from its sensitivity, it is the most
152 preferred in screening different calibres of people especially children and people that are very
153 sick and have difficulty in expectorating sputum for microscopy and culture.

154 **Urinary antigen detection**

155 A promising immune-based approaches of directly detecting *M. tuberculosis* antigen known
156 as lipoarabinomannan (LAM) in urine. LAM is a lipopolysaccharide in the cell wall of *M.*
157 *tuberculosis* that is released from the M.TB and excreted in urine of an infected individual.
158 It is a heat stable glycolipid specific to mycobacteria that is release by metabolically active
159 bacteria, filtered by the kidney and found in the urine of patient with active TB. LAM was
160 originally detected in serum, but this test was limited by immune complex formation.

161 For convenience, urine is easy to collect compared to sputum and may be less variable in
162 quality and safer to handle. Recent studies have evaluated commercially available tests that
163 detect LAM in urine by antigen capture ELISA for the diagnosis of tuberculosis. The LAM
164 ELISA sensitivity ranged from 38 % to 50.7 % for TB cases, with a specificity range of 87.8
165 % to 89 %, as confirmed by smear microscopy, solid culture and liquid culture. The
166 commercially available generation of LAM ELISA has adequate specificity but suboptimal

167 sensitivity and does not appear to be useful as an independent diagnostic test to confirm or
168 exclude pulmonary TB in either HIV-infected patients. However, these assays could increase
169 case finding if combined with smear microscopy and culture in settings of high HIV
170 prevalence and could be of particular value in diagnosis TB in HIV-co-infected patients with
171 CD4 cell count of less than 100 cells/ml.

172 Urine LAM assay testing is usually carried out on urine samples using Determine™ TB LAM
173 test (Alere Inc., Waltham, USA). Urine samples are centrifuged at 10,000 rpm for five
174 minutes, 60 µl of clear supernatant is transfer to the test strip with two readers ((PKD) and
175 LG). The result is interpreted after 25 minutes as positive for LAM assays graded from low
176 band intensity to high band intensity (1-5) or invalid for LAM assays without positive control
177 lines [14].

178 **Volatile Marker**

179 Volatile organic compounds (VOCs) represent a wide range of stable chemicals that are
180 detectable in exhaled breath, urine, faeces, and sweat of an infected person. Shneh *et al.*,
181 (2013) [15] reported that *M. tuberculosis*, among other microorganisms was listed as
182 producing a characteristic foul smell. Volatile organic compounds from *in-vitro* cultured
183 Mycobacterium species revealed several metabolites of nicotinic acid, such as methyl phenyl
184 acetate, methyl phenyl arsonate, methyl nicotinate, and o-phenylanisole, which were
185 considered specific for *M. tuberculosis* complex strains. These compounds represent
186 derivatives of nicotinic acid with characteristic unpleasant smell. This diagnostic technique
187 offers an option for developing rapid and potentially inexpensive disease screening tools. It
188 based on detection of volatile organic compounds (VOCs) that are emitted from infected cells
189 and released in exhaled breath. Exhaled breath is collected into a Tedlar bag connected to the
190 inlet port of a microreactor fused silica tube. The exit port of the microreactor is connected to
191 a vacuum pump through the other fused silica tube on the microreactor. The setup for
192 capturing of volatile organic compound includes a vacuum pump to pull gaseous breath
193 samples from a Tedlar bag through the atmospheric-coated microreactor. The pulled gaseous
194 breath is evacuated into a vacuum. The volatile organic compound adducts are eluted and
195 directly analyzed by Fourier transform-ion cyclotron resonance mass spectrometry (FT-ICR-
196 MS). A known concentration of methanol was added to the eluent as an internal reference
197 (IR). The concentrations of all volatile organic compounds in exhaled breath were determined
198 by comparison of the relative abundance with that of added ATM-acetone-d6 IR [16].

199 **Bead-based Method for Diagnosing TB**

200 This technique makes used of immune-magnetic beads detecting and identifying bacteria in
201 routine clinical setting. In this approach, beads are coated with either monoclonal, polyclonal
202 antibodies or with non-specific markers such as lectin. These serve to capture or target
203 bacterial pathogens which are then concentrated and detected by different system.

204 Microsens Medtech Ltd (London,UK) developed a kit with paramagnetic beads coated with
205 chemical ligand that binds to mycobacteria and capture *M tuberculosis* complex cells from
206 the sputum of TB positive patients. Magnetic micro-particles have also been coated with anti-
207 mycobacterial polyclonal antibodies. This can concentrate mycobacteria for direct
208 identification by PCR or other rapid techniques. More recently, core-shell magnetic
209 nanoparticles coated with anti-BCG monoclonal antibodies were used to target *M. bovis* BCG
210 cells spiked into human sputum. Immuno-magnetic bead is an ideal point-of-care diagnostic
211 tools especially in resource-limited setting.

212 **Table 2. Challenges in Laboratory Diagnosis Techniques in Detecting TB**

Diagnostic Methods	Sensitivity and Limitation
Smear Microscopy	The sensitivity of this technique for the detection of <i>Mycobacterium tuberculosis</i> is approximately 45 to 75% [17]. Bacterial load impaired sensitivity rate especially when bacterial load is less than 10,000 organisms/mL of sputum sample. Poor track record in extra-pulmonary tuberculosis, paediatric tuberculosis and in patients co-infected with HIV. Requirement of series of sputum examinations make some patients diagnostic defaulters due to inability to come back for repeated sputum examinations. Some do not come back for results, and are lost to treatment and follow up.
Sputum Culture	Sputum culture has a higher sensitivity of between 81-97 % compare to sputum smear [18]. Limitation include; high risk due to the infectiveness of the bacillus. It can only be done in high containment laboratories operated by highly skilled personnel. High cost and skilled personnel are required. It takes long time to complete and issue results due to the slow growing nature of the bacillus.
GeneXpert	The report of Arzu <i>et al.</i> (2011) [19] states that there is similarity in the level of sensitivity between MTB/RIF and smear positive culture and less sensitive with smear negative specimen. This technique requires a stable power supply, this often limits its value in poor resource countries that need it the most. Test equipment is capital intensive, shelf life of the cartridges is only 18 months. The instrument needs to be recalibrated annually and the temperature ceiling is critical. Provides limited information about TB drug resistance except rifampicin.
Tuberculin Skin Test	The work of De Keyser <i>et al.</i> , (2014) [20] reported that the specificity of TST and QFT is between 75-64% in smear negative specimens. There are limitations in result interpretation, making it difficult and controversial due to influences by various factors including age, immune status, mixed infections etc. Thus, TST has a lower specificity in populations with high BCG coverage and Non tuberculosis Mycobacterium (NTM). False positive tuberculin reactions often occur in individuals with other Mycobacteria infections caused by some antigens shared within the genus.
Interferon gamma release assay (IGRAs)	Both the machine and the reagents are capital intensive
Urinary antigen detection	High negative predictive value usually leads to negative result used as evidence against active TB.
Volatile marker	The origin of VOCs compound which is derivatives of nicotinic acid can be miss track.
Bead-based methods	It requires extensive specimen processing, the use of complex measurement setups, and are not easily scalable for clinical demands. Only TB positive sample is screen.

213 Conclusion

214 Laboratory diagnosis is an acceptable clinical routine practice that is used in screening and
215 detection of a causative agent or agents of a particular infection. Tuberculosis is a contagious
216 infection caused by *M. tuberculosis*, a member of the family *Mycobacteriaceae*. Different

217 laboratory techniques are employed in detecting, isolating and identifying this organism in
218 routine clinical practice. However, some of these techniques have limitations that serve as a
219 contributing factor to increase in mortality rate as a result of delay in isolation, identification
220 and treatment. The speed of spread and invasive nature of the infection posed serious threat to
221 public health. Thus, WHO regular evaluation of TB diagnostic techniques encourages the use
222 of rapid, sensitive and authentic techniques in place of those that lack this capacity. The effort
223 of introducing more rapid and sensitive techniques in routine clinical setting is to target delay
224 in TB detection, treatment and decrease mortality rate. Thus the present review encourages
225 the use of rapid and simple techniques such as smear microscopy, GeneXpert, IGRAs,
226 urinary antigen analysis that have some of the following characteristics; high sensitivity, less
227 time consuming, do not require a repeat for a single result, are able to differentiate latent and
228 active TB infections, able to screen people unable to expectorate. Other techniques that lacks
229 these qualities but are advantageous for other conditions like determination of multi-drug
230 resistance (sputum culture) can be used as bench mark or confirmatory test to check the result
231 of other techniques. These will serve as better strategy for early detection of *Mycobacterium*
232 and commencement of treatment, reduction in mortality rate as well as actualization of WHO
233 dream of zero TB 2020.

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